



GSB Nonprofit/Public Service Loan Forgiveness Program

A. DEMOGRAPHIC INFORMATION

NAME: \_\_\_\_\_

CURRENT ADDRESS (This address is used to mail loan forgiveness funds):

Three horizontal lines for address input.

U.S. CITIZEN Yes [ ] No [ ] PHONE: \_\_\_\_\_ (daytime)
U.S. PERMANENT RESIDENT Yes [ ] No [ ] PHONE: \_\_\_\_\_ (evening)
SOCIAL SECURITY #: \_\_\_\_\_ EMAIL: \_\_\_\_\_
DATE GRADUATED FROM GSB STANFORD: \_\_\_\_\_ (month/year) STANFORD ID #: \_\_\_\_\_

B. DOCUMENTS TO BE SUBMITTED

In order to determine your eligibility for the GSB Nonprofit/Public Service Loan Forgiveness Program (NPSLFP), the following documents must be submitted to the GSB Financial Aid Office in addition to this application:

- U.S. FEDERAL TAX RETURN & W-2
SPOUSE'S U.S. TAX RETURN & W-2
PROOF OF EMPLOYMENT & WAGES
PROOF OF SPOUSE'S EMPLOYMENT & WAGES
MISSION & SCOPE OF ACTIVITIES



• **EMPLOYER'S TAX-EXEMPT STATUS**

Verification of your employer's tax-exempt status. If your employer's tax-exempt status is not a 501(c)(3) or 501(c)(4), but rather the foreign equivalent, an explanation of the relevant country's tax code or similar information which can be used to establish foreign equivalency. Applicants who work for the US Federal, State, county, or city government agencies as well as for a public school or college do not need to demonstrate proof of their employer's tax-exempt status.

• **VERIFICATION OF LOAN DEBT**

Verification of outstanding loan debt from lenders or services: required monthly repayment, outstanding loan balance, and history of previous loan payments. If spouse has outstanding educational loans, verification of their loan debt is also needed. (Please refer to the sample loan summary posted on the GSB Loan Forgiveness website).

• **PROOF OF CHILDCARE EXPENSES**

Proof of childcare expenses, if applicable. Please provide documentation, such as invoices and/or statements from a licensed childcare provider or proof of payment for such services if no invoice is available.

If any materials, such as foreign tax statement or employer's mission and scope of activities, are not in English, a personal translation of the pertinent information must be provide

**C. EMPLOYMENT INFORMATION**

To qualify, you must be employed at least halftime (20 hours or more a week) in an organization that meets one of following descriptions:

- An approved local or national government, or
- A qualified non-profit organization (such as an Internal Revenue Code approved section 501(c)(3) or 501(c)(4) organization, or a foreign equivalent) which aims to better society through constructive means and which is approved by the GSB.

QUALIFYING EMPLOYER /ADDRESS: \_\_\_\_\_

\_\_\_\_\_

DATE EMPLOYMENT BEGAN: \_\_\_\_\_

JOB TITLE: \_\_\_\_\_

JOB DESCRIPTION: \_\_\_\_\_

\_\_\_\_\_

Do you work for an approved local or national government? Yes  No



**D. INCOME INFORMATION**

Instructions: The GSB would like you to estimate your income for the next 12 months based on the date of your GSB NPSLFP Application in the table below:

INCOME INFORMATION	APPLICANT	SPOUSE
TIME PERIOD: (MMDDYY) _____ TO (MMDDYY) _____		
GROSS WAGES/SALARY FROM QUALIFYING EMPLOYER (INCLUDE TAX-DEFERRED COMPENSATION SUCH AS 401K AND 403B):		
INCOME FROM ANOTHER SOURCE (I.E. ANOTHER EMPLOYER, SELF-EMPLOYMENT). PLEASE INDICATE NAME OF EMPLOYER AND GROSS WAGES/SALARY (INCLUDE TAX DEFERRED COMPENSATION SUCH AS 401K AND 403B):		
<b>EXPECTED/ANTICIPATED BONUS:</b>		
<b>DATE OF EACH BONUS (MM/DD/YY):</b>		
OTHER TAXABLE INCOME ( <i>INCLUDE INTEREST &amp; DIVIDEND INCOME</i> )		
EMPLOYER PROVIDED HOUSING ALLOWANCE		
DATE NEXT SALARY INCREASE IS EXPECTED (MM/DD/YY)		

**E. ASSET INFORMATION**

ASSET INFORMATION AND OTHER RESOURCES (VALUE AS OF TODAY).	APPLICANT	SPOUSE
CASH/SAVINGS/CHECKING ACCOUNT		
STOCKS, BONDS, AND OTHER INVESTMENTS		
OTHER ASSETS (PLEASE EXPLAIN): _____		
TRUST FUND VALUE		
<b>HOME</b>		
VALUE		
DEBT (MORTGAGE BALANCE)		
YEAR PURCHASED		
PURCHASE PRICE		
<b>OTHER REAL ESTATE**</b>		
VALUE		
DEBT (MORTGAGE BALANCE)		
YEAR PURCHASED		
PURCHASE PRICE		
BUSINESS VALUE		
BUSINESS DEBT		

\*\* If you have additional real estate, please attach a separate document detailing the value, debt, year purchased, and purchase price.



**F. DEPENDENT(S) INFORMATION**

FULL NAME	AGE	RELATIONSHIP

**F. OUTSTANDING EDUCATIONAL DEBT**

Include only unpaid loans borrowed while at the Stanford Graduate School of Business in the table below. Other unpaid educational loans and Spouse's educational debt should be listed on the next page. Documentation of outstanding loan debt, required monthly repayment, and history of previous loan payments (as requested on the 2<sup>nd</sup> page of this application) is also required as verification of the information listed below.

***APPLICANTS LOANS BORROWED AT GSB***

<i>LOAN SOURCE</i>	<i>CURRENT LENDER</i>	<i>INTEREST RATE</i>	<i>ORIGINAL PRINCIPAL</i>	<i>PRINCIPAL BALANCE DUE</i>	<i>MONTHLY PAYMENT</i>
FEDERAL PERKINS					
FEDERAL SUBSIDIZED STAFFORD/GSL					
FEDERAL UNSUBSIDIZED STAFFORD/ SLS					
FEDERAL CONSOLIDATION LOAN *					
GSB LONG TERM LOANS					
GATE LOAN					
OTHER SOURCE:					
		<b>TOTALS:</b>			



**EDUCATIONAL LOANS FROM NON-GSB EDUCATION**

<i>LOAN SOURCE</i>	<i>CURRENT LENDER</i>	<i>INTEREST RATE</i>	<i>ORIGINAL PRINCIPAL</i>	<i>PRINCIPAL BALANCE DUE</i>	<i>MONTHLY PAYMENT</i>
FEDERAL PERKINS					
FEDERAL SUBSIDIZED STAFFORD/GSL					
FEDERAL UNSUBSIDIZED STAFFORD/ SLS					
FEDERAL CONSOLIDATION LOAN *					
GSB LONG TERM LOANS					
GATE LOAN					
OTHER SOURCE:					
		<b>TOTALS:</b>			

\* If you have consolidated any of your federal student loans, you will be required to submit copies of the original consolidation application. The GSB will only cover the portion of your consolidated loan debt that was originally borrowed to meet GSB educational expenses.

**SPOUSE'S (if applicable) OUTSTANDING EDUCATIONAL DEBT**

<i>LOAN SOURCE</i>	<i>CURRENT LENDER</i>	<i>INTEREST RATE</i>	<i>ORIGINAL PRINCIPAL</i>	<i>PRINCIPAL BALANCE DUE</i>	<i>MONTHLY PAYMENT</i>
FEDERAL PERKINS					
FEDERAL SUBSIDIZED STAFFORD/GSL					
FEDERAL UNSUBSIDIZED STAFFORD/ SLS					
FEDERAL CONSOLIDATION LOAN *					
GSB LONG TERM LOANS					
GATE LOAN					
OTHER SOURCE:					
		<b>TOTALS:</b>			

Are any of the above educational loans (yours or your spouse's) eligible for deferment under federal regulations? If yes, which ones, and for what time frame? *Please be aware that if you are eligible for a deferment, you do not qualify for the NPSLFP during a deferment status.*

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**G. SPECIAL CIRCUMSTANCES**

Occasionally, the GSB Nonprofit/Public Service Loan Forgiveness Program applicants have special circumstances related to their employment or financial strength that is not communicated in the required application materials. If you feel that there is any additional information that would be helpful for the GSB to review, please use the space provided below.

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**H. CERTIFICATION**

All of the information provided is true and complete to the best of my knowledge. I will update information as needed and provide documentation if it is requested by an authorized official. **I will immediately report any change of employment or financial circumstance, which would affect this application.**

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Applicant's Signature

Date

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Spouse's Signature

Date

Please provide any additional information that may be applicable. Also, be advised that failure to mail all required documents may delay the processing of your application and affect your eligibility for GSB Nonprofit/Public Service Loan Forgiveness Program funds.

Supplemental information may be required and will be determined on a case-by-case basis. Any change in employment or adjusted family income by the applicant will require a re-confirmation of eligibility. The GSB reserves the right to change Eligibility Guidelines and Required Application Materials at any time.

Typically, the process takes 5-7 weeks from the receipt of application to disbursement of funds. Applicants should continue to make required loan payments during the application process.

RETURN APPLICATION TO:

**Attention: Christina Gann**  
Financial Aid Office, S100  
Graduate School of Business  
Stanford University  
518 Memorial Way  
Stanford, CA 94305-5015  
Fax (650) 725-3328