# 2020–21 Finance Seminars

List of the finance seminars that occurred during the 2020–21 academic year.

## Spring 2021

<table>
<thead>
<tr>
<th>Date &amp; Time</th>
<th>Speaker</th>
<th>Title</th>
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</thead>
</table>
| 31 Mar 2021       | **Tarun Ramadorai**
                   | Imperial College London                                                          | **Who Owns What? A Factor Model for Direct Stockholding**
                   |                         | **joint paper with Vimal Balasubramaniam, John Y. Campbell and Benjamin Ranish** |
| 07 Apr 2021       | **Constantine Yannelis**
                   | The University of Chicago Booth School of Business                        | **Measuring the Welfare Effects of Adverse Selection in Consumer Credit Markets**
                   |                         | **joint paper with Anthony A. DeFusco and Huang Tang**                      |
| 14 Apr 2021       | **Gregor Jarosch**
                   | Princeton University                                                       | **Intermediation as Rent Extraction** |
| 21 Apr 2021       | **Nathan Lane**
                   | Department of Economics University of Oxford                               | **The Value of Names - Civil Society, Information, and Governing Multinationals on the Global Periphery** |
| 28 Apr 2021       | **Lasse Heje Pedersen**
                   | Copenhagen Business School                                                 | **Game On: Social Networks and Markets** |
| 05 May 2021       | **Lars Lochstoer**
                   |                                                                       | **Volatility Expectations and** |

https://www.gsb.stanford.edu/faculty-research/faculty/seminars/finance
12:00–1:00
Zoom

12 May 2021
12:00–1:00
Zoom

19 May 2021
12:00–1:00
Zoom

26 May 2021
12:00–1:00
Zoom

02 Jun 2021
12:00–1:00
Zoom

13 Jan 2021
12:00–1:00
Zoom

12:00–1:00
UCLA

12:00–1:00
Francesco D’Acuto 🌐
Boston College School of Management

12:00–1:00
Ricardo Reis 🌐
LSE

12:00–1:00
Matilde Bombardini 🌐
UC Berkeley

12:00–1:00
Alan Taylor 🌐
Department of Economics, University of California Davis

12:00–1:00
Adrien Matray 🌐
Princeton University

Returns ⚪ joint paper with Tyler Muir

Entrepreneurial Teams: Diversity of Skills and Early-Stage Growth ⚪ joint paper with Geoffrey Tate and Liu Yang

The constraint on public debt when \( r < g \) but \( g < m \) 🌐

Investing in influence: Investors, portfolio firms, and political giving ⚪ joint paper with Marianne Bertrand, Raymond Fisman, Francesco Trebbi, and Eyub Yegen

The Natural Rate Puzzle: Global Macro Trends and the Market-Implied \( r^* \) ⚪ joint paper with Josh Davis and Cristian Fuenzalida

Winter 2021

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<tr>
<th>Date &amp; Time</th>
<th>Speaker</th>
<th>Title</th>
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<tbody>
<tr>
<td>06 Jan 2021</td>
<td>Ken Singleton</td>
<td>Stanford Graduate School of Business</td>
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<tr>
<td>13 Jan 2021</td>
<td>Adrien Matray 🌐</td>
<td>Misallocation and Capital Market Integration: Evidence from India ⚪ joint paper Bau</td>
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<th>Date</th>
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<th>Speaker</th>
<th>Title</th>
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</table>
| 20 Jan 2021| 12:00–1:00 | **Lira Mota**
Columbia Business School | The Corporate Supply of (Quasi) Safe Assets |
| 27 Jan 2021| 12:00–1:00 | **Mehran Ebrahimian**
The Wharton School, The University of Pennsylvania | Student Loans and Social Mobility |
| 10 Feb 2021 | 12:00–1:00 | **Rebecca DeSimone**
London Business School | |
| 17 Feb 2021 | 12:00–1:00 | **Niels Johannesen**
Department of Economics
University of Copenhagen | Elite Capture of Foreign Aid: Evidence from Offshore Bank Accounts joint paper with Jorgen Juel Andersen and Bob Rijkers |
| 24 Feb 2021 | 12:00–1:00 | **Simone Lenzu**
NYU | Knowledge Sharing within Firms across Space joint paper with Xavier Giroud, Quinn Maingi and Holger Mueller (Abstract) |
| 03 Mar 2021  | 12:00–1:00 | **Peter Maxted**
Harvard University | A Macro-Finance Model with Sentiment |
| 17 Mar 2021  | 12:00–1:00 | **Ludwig Straub**
Harvard University | |

**Fall 2020**

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<tr>
<th>Date</th>
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<th>Title</th>
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| 23 Sep 2020  | 12:00–1:00 | **Shan Ge**
New York University, Stern School of Business | Conflicting Interests Effect of Fiduciary Duty—Evidence from Variable |
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<tr>
<th>Date</th>
<th>Time</th>
<th>Seminar Title</th>
<th>Speaker(s)</th>
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<tbody>
<tr>
<td>30 Sep 2020</td>
<td>12:00–1:00</td>
<td>Annuities</td>
<td>Pierre-Olivier Gourinchas (joint paper with Mark Egan and Johnny Tang)</td>
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<td>UC Berkeley</td>
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<tr>
<td>07 Oct 2020</td>
<td>12:00–1:00</td>
<td>A Preferred-Habitat Model of Term Premia and Currency Risk</td>
<td>Andrey Malenko (joint paper with Walker Ray and Dimitri Vayanos)</td>
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<td>Zoom</td>
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<td>Ross School of Business, University of Michigan</td>
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<tr>
<td>14 Oct 2020</td>
<td>12:00–1:00</td>
<td>Optimal Time-Consistent Debt Policies</td>
<td>Sasha Indarte (joint paper with Anton Tsoy)</td>
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<td>The Wharton School, University of Pennsylvania</td>
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<td>21 Oct 2020</td>
<td>12:00–1:00</td>
<td>Moral Hazard versus Liquidity in Household Bankruptcy</td>
<td>Sylvain Catherine (joint paper with Max Miller and Natasha Sarin)</td>
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<td>The Wharton School, The University of Pennsylvania</td>
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<tr>
<td>28 Oct 2020</td>
<td>12:00–1:00</td>
<td>Social Security and Trends in Inequality</td>
<td>Ralph Koijen (joint paper with Xavier Gabaix)</td>
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<td>The University of Chicago Booth School of Business</td>
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<tr>
<td>04 Nov 2020</td>
<td>12:00–1:00</td>
<td>In Search of the Origins of Financial Fluctuations: The Inelastic Markets Hypothesis</td>
<td>David Schoenherr (joint paper with Bernardus Van Doornik, Armando Gomes and Janis Skrastins)</td>
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<td>Princeton University</td>
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<td>11 Nov 2020</td>
<td>12:00–1:00</td>
<td>Spatial Mobility and Labor Market Outcomes: Evidence from Credit Lotteries</td>
<td>Brian Melzer (joint paper with Jennifer L. Dlugosz and Donald P. Morgan)</td>
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<td>Zoom</td>
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<td>Tuck School of Business, Dartmouth College</td>
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<tr>
<td>18 Nov 2020</td>
<td>12:00–1:00</td>
<td>Who Pays the Price? Overdraft Fee Ceilings and the Unbanked</td>
<td>Eric Budish (joint paper with Xavier Gabaix)</td>
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<td>The University of Chicago Booth School of Business</td>
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<td>Quantifying the High-Frequency Trading “Arms Race”: A Simple New Methodology and</td>
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Estimates joint paper with Matteo Aquilina and Peter O’Neil

02 Dec 2020
12:00–1:00
Zoom
Carola Frydman
Kellogg School of Management, Northwestern University

Political Discretion and Antitrust Policy: Evidence from the Assassination of President McKinley joint paper with Richard B. Baker and Eric Hilt

09 Dec 2020
12:00–1:00
Zoom
Jonathan Parker
MIT

Household Portfolios and Retirement Saving over the Life Cycle joint paper with Antoinette Schoar, Allison Cole, and Duncan Simester

Seminar Organizers

Juliane Begenau
Assistant Professor
Finance
Email

Benjamin Hébert
Associate Professor
Finance
Email

Laura Blattner
Assistant Professor
Finance
Email
Claudia Robles-Garcia
Assistant Professor
Finance
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Greg Buchak
Assistant Professor
Finance
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Chenzi Xu
Assistant Professor
Finance
Email